

**Fill in this information to identify the case:**

Debtor name File Storage Partners, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (if known): 23-10877 (CTG)

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>734,427.91</u>
For prior year:	From <u>01/01/2022</u> MM / DD / YYYY	to <u>12/31/2022</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,568,506.73</u>
For the year before that:	From <u>01/01/2021</u> MM / DD / YYYY	to <u>12/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>1,449,846.99</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached exhibit. Creditor's name  Street  City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2.  Creditor's name  Street  City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See attached exhibit. Insider's name  Street  City State ZIP Code  Relationship to debtor		\$	
4.2.  Insider's name  Street  City State ZIP Code  Relationship to debtor		\$	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
5.2.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
Last 4 digits of account number: XXXX-				

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	<div>Case number</div> <div>Case title</div>		<div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	<div>Case number</div> <div>Case title</div>		<div>Court or agency's name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1. Recipient's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div>	<div></div> <div></div>	<div></div>	<div>\$</div>
<div>9.2. Recipient's name</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Recipient's relationship to debtor</div>	<div></div> <div></div>	<div></div>	<div>\$</div>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<div></div> <div></div>	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</div>	<div></div>	<div>\$</div>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<div>11.1. Bayard, P.A.</div> <div>Address</div> <div>600 N. King Street, Suite 400</div> <div>Street</div> <div> <div>Wilmington</div> <div>DE</div> <div>19801</div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Email or website address</div> <div>bayardlaw.com</div> <div>Who made the payment, if not debtor?</div> <div>Silvermine Capital</div>		06/12/2023	\$20,000.00 (amount was paid once on behalf of all the Debtors)

  

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<div>11.2. Bayard, P.A.</div> <div>Address</div> <div>600 N. King Street, Suite 400</div> <div>Street</div> <div> <div>Wilmington</div> <div>DE</div> <div>19801</div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Email or website address</div> <div>bayardlaw.com</div> <div>Who made the payment, if not debtor?</div> <div>CKDL Credit on behalf of KB Silver Funding, LLC</div>		06/29/2023	\$ 97,000.00 (amount was paid once on behalf of all the Debtors)

  

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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13.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address

Street

City State ZIP Code

Relationship to debtor

\_\_\_\_\_

Who received transfer?	_____	_____	\$ _____
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13.2. \_\_\_\_\_

Address

Street

City State ZIP Code

Relationship to debtor

\_\_\_\_\_

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
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14.1. See attached exhibit. From \_\_\_\_\_ To \_\_\_\_\_  
Street

City State ZIP Code

14.2. From \_\_\_\_\_ To \_\_\_\_\_  
Street

City State ZIP Code

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
  - providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name

Street

CityStateZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name

Street

CityStateZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
 ☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: _ _ - _ _ _ _ _

- Has the plan been terminated?
- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____
18.2.	<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div> <div>_____</div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<div>Address</div> <div>_____</div> <div>_____</div>		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div> <div>_____</div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<div>Address</div> <div>_____</div> <div>_____</div>		



**Part 11:**
Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div>\$</div> <div></div>

**Part 12:**
Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
 ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div>Case number</div> <div></div>	<div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>	<div></div> <div></div> <div></div>	<div></div>

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. See attached exhibit.		EIN: -
Name		Dates business existed
Street		From To
City State ZIP Code		
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2.		EIN: -
Name		Dates business existed
Street		From To
City State ZIP Code		
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3.		EIN: -
Name		Dates business existed
Street		From To
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	See attached exhibit. Name  Street  CityStateZIP Code	From To

	Name and address	Dates of service
26a.2.	 Name  Street  CityStateZIP Code	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	See attached exhibit. Name  Street  CityStateZIP Code	From To

	Name and address	Dates of service
26b.2.	 Name  Street  CityStateZIP Code	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	See attached exhibit. Name  Street  CityStateZIP Code	   

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

  

**Name and address of the person who has possession of inventory records**

27.2. \_\_\_\_\_  
 Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Johnston	386 Via Versailles, Villas Reals, Guaynabo, PR 00969	Manager	0%
Timothy Furey	P.O. Box 16031, San Juan, PR 00908-6031	CRO	0%
DSM Tech Enterprises Inc.	1357 Ashford Ave., PMB 373, San Juan, PR 00907-1403	Member	49%
File Storage Company 1 Inc.	1357 Ashford Ave., PMB 373, San Juan, PR 00907-1403	Member	51%
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Simon Campbell	579 Country Way, Scituate, MA 02066	Manager	From 3/2022 To 4/2023
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See attached exhibit.	_____	_____	_____
Name _____	_____	_____	_____
Street _____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor	_____	_____	_____
_____	_____	_____	_____

**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

File Storage Company 1 Inc.

EIN: 8 7 - 2 3 9 1 0 6 5

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN:       -                     

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2023  
MM / DD / YYYY

**X**

/s/ Timothy Furey

Printed name Timothy Furey

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

**Statement of Financial Affairs Exhibit**

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3.1.**

<b>Creditor's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Payment Reasons</b>
DSM Tech Enterprises Inc. 1357 Ashford Ave., PMB 373 San Juan, PR 00907	04/18/2023 04/21/2023 04/30/2023 05/31/2023 06/30/2023 06/30/2023	\$ 24,378.00 \$ 11,048.00 \$ 31,808.50 \$ 48,859.35 \$ 16,703.48 <u>\$ 2,000.00</u> <b>\$134,796.48</b>	Fil cashed out and lent for Opex (\$132,796.48) Franchise tax obligations (\$2,000).
Anchorage Digital 4901 S. Isabel Place, Suite 200 Sioux Falls, SD 57108	04/18/2023 04/30/2023	\$ 75,022.80 <u>\$ 470.79</u> <b>\$75,493.59</b>	Secured debt and interest payments.
DARMA Capital Master Fund LP 200 Dorado Beach Dr, Suite 3741, Dorado, PR. 00646-2254	06/01/2023 04/30/2023 05/31/2023 06/27/2023	\$133,583.56 \$ 4,478.47 \$ 3,793.81 <u>\$ 1,381.60</u> <b>\$143,237.44</b>	Secured debt and interest payments.
CoinList Lend LLC 900 Kearny Street, Suite 500 San Francisco, CA 94133	04/20/2023 05/31/2023 06/30/2023	\$ 12,561.76 \$ 14,063.02 <u>\$ 15,052.33</u> <b>\$41,677.11</b>	Interest payments.

*[Remainder of page intentionally left blank]*

**4.1.**

<b>Creditor's name and address</b>	<b>Dates</b>	<b>Total amount or value</b>	<b>Payment Reasons</b>
DSM Tech Enterprises Inc. 1357 Ashford Ave., PMB 373 San Juan, PR 00907	26 Jul 2022	\$ 50,000.00	To pay invoices for management fees and data center and loans to cover equipment purchases and Opex.
	26 Jul 2022	\$ 25,000.00	
	27 Jul 2022	\$ 509,478.91	
	28 Jul 2022	\$ 50,000.00	
	12 Aug 2022	\$ 281,688.09	
	25 Aug 2022	\$ 250,000.00	
	01 Sep 2022	\$ 352,287.25	
	13 Sep 2022	\$ 272,638.15	
	21 Sep 2022	\$ 200,000.00	
	03 Oct 2022	\$ 142,768.00	
	11 Oct 2022	\$ 120,041.73	
	11 Oct 2022	\$ 54,958.27	
	19 Oct 2022	\$ 1,055,374.44	
	17 Nov 2022	\$ 266,034.23	
	06 Dec 2022	\$ 50,000.00	
	06 Dec 2022	\$ 25,000.00	
	06 Dec 2022	\$ 78,027.54	
	06 Dec 2022	\$ 7,570.81	
	06 Dec 2022	\$ 50,000.00	
	06 Dec 2022	\$ 184,234.90	
	06 Dec 2022	\$ 50,000.00	
	10 Jan 2023	\$ 76,614.10	
	27 Jan 2023	\$ 14,000.00	
	30 Jan 2023	\$ 204,138.00	
		<b>\$ 4,369,854.42</b>	

**Part 7: Previous Locations****14.1.**

<b>Address</b>	<b>Dates of occupancy</b>
838 Walker Road, Suite 21-2, Dover, DE. 19904 (registered agent)	From: 2021 To: Present
53 Calle Palmeras, San Juan, Puerto Rico 00901	From: 2021 To: 2023
1357 Ashford Ave., PMB 373 San Juan, Puerto Rico 00907-1403	From: 2023 To: Present



**Part 13: Details About the Debtor's Business or Connections to Any Business****25.1.**

<b>Business Name and Address</b>	<b>Nature of the Business</b>	<b>EIN</b>	<b>Dates of service</b>
File Storage Ops 1 LLC 1357 Ashford Ave., PMB 373 San Juan, PR 00907	Investment vehicle for the FileCoin business.	86-3692418	From: April 2021 To: Present
File Storage Ops 3 LLC 1357 Ashford Ave., PMB 373 San Juan, PR 00907	Investment vehicle for the FileCoin business.	87-2318678	From: Aug. 2021 To: Present
File Storage Ops 4 LLC 1357 Ashford Ave., PMB 373 San Juan, PR 00907	Investment vehicle for the FileCoin business.	87-2635524	From: Sept. 2021 To: Present
File Storage Ops X LLC 1357 Ashford Ave., PMB 373 San Juan, PR 00907	Investment vehicle for the FileCoin business.	87-2919625	From: Sept. 2021 To: Present

**26a.**

<b>Name and Address</b>	<b>Dates of service</b>
Blue and Co, LLC. 720 East Pete Rose Way, Ste 100 Cincinnati, OH 45202	From: 9/30/2020 To: Present
Richard Baggarley 70a Fentiman Road London. SW8 1LA.	From: Aug. 2021 To: Present
Cherry Bekaert LLP 222 Second Ave, South Ste 1240 Nashville, TN 37201	From: June 2021 To: June 2022

**26b.**

<b>Name and Address</b>	<b>Dates of service</b>
Blue and Co, LLC. 720 East Pete Rose Way, Ste 100 Cincinnati, OH 45202	From: 9/30/2020 To: Present
Richard Baggarley 70a Fentiman Road London. SW8 1LA.	From: Aug. 2021 To: Present
Aider I Oslo, Karl Johans gt. 37 B, 0162 Oslo, Norway	From: March 2022 To: April 2023

Plus Revisjon AS Rosenkrantz gate 20 0160, Oslo, Norway	From: March 2022 To: April 2023
Cherry Bekaert LLP 222 Second Ave, South Ste 1240 Nashville, TN 37201	From: June 2021 To: June 2022

**26c.**

<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
Blue and Co, LLC. 720 East Pete Rose Way, Ste 100 Cincinnati, OH 45202	n/a
Richard Baggarley 70a Fentiman Road London. SW8 1LA	n/a
Silvermine Capital Advisors LLC 85 Sherman Turnpike, Redding, CT 06896	n/a

*[Remainder of page intentionally left blank]*

**30.1.**

<b>Name and address of recipient</b>	<b>Dates</b>	<b>Amount or value</b>	<b>Payment Reasons</b>
DSM Tech Enterprises Inc. 1357 Ashford Ave., PMB 373 San Juan, PR 00907	26 Jul 2022	\$ 50,000.00	To pay invoices for management fees and data center and loans to cover equipment purchases, Opex, and franchise tax obligations.
	26 Jul 2022	\$ 25,000.00	
	27 Jul 2022	\$ 509,478.91	
	28 Jul 2022	\$ 50,000.00	
	12 Aug 2022	\$ 281,688.09	
	25 Aug 2022	\$ 250,000.00	
	01 Sep 2022	\$ 352,287.25	
	13 Sep 2022	\$ 272,638.15	
	21 Sep 2022	\$ 200,000.00	
	03 Oct 2022	\$ 142,768.00	
	11 Oct 2022	\$ 120,041.73	
	11 Oct 2022	\$ 54,958.27	
	19 Oct 2022	\$ 1,055,374.44	
	17 Nov 2022	\$ 266,034.23	
	06 Dec 2022	\$ 50,000.00	
	06 Dec 2022	\$ 25,000.00	
	06 Dec 2022	\$ 78,027.54	
	06 Dec 2022	\$ 7,570.81	
	06 Dec 2022	\$ 50,000.00	
	06 Dec 2022	\$ 184,234.90	
	06 Dec 2022	\$ 50,000.00	
	10 Jan 2023	\$ 76,614.10	
	27 Jan 2023	\$ 14,000.00	
	30 Jan 2023	\$ 204,138.00	
	18 April 2023	\$ 24,378.00	
	21 April 2023	\$ 11,048.00	
	30 April 2023	\$ 31,808.50	
	31 May 2023	\$ 48,859.35	
	30 June 2023	\$ 16,703.48	
	30 June 2023	\$ 2,000.00	
		<b>\$ 4,504,651.75</b>	

**Fill in this information to identify the case:**

Debtor name File Storage Partners, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): 23-10877 (CTG)

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 10,622,493.68

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 10,622,493.68

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,046,139.88

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 507.50

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$ 28,929,222.52

**4. Total liabilities.....**

Lines 2 + 3a + 3b \$ 30,975,869.90

**Fill in this information to identify the case:**Debtor name File Storage Partners, LLCUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (if known): 23-10877 (CTG)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. _____	_____	____ _	\$ _____
3.2. _____	_____	____ _	\$ _____

**4. Other cash equivalents (Identify all)**

4.1. <u>Mainly Filecoin and a small amount of Ethereum held on an online trading platform</u>	\$ <u>15,118.46</u>
4.2. _____	\$ _____

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$ 15,118.46****Part 2:** Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. <u>All Filecoin assets, pledged as security, held as collateral against loans, future income to vest</u>	\$ <u>2,948,544.35</u>
7.2. _____	\$ _____

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

**Part 3:** Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts \$ \_\_\_\_\_**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4:** Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value Valuation method Current value

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$
34. Is the debtor a member of an agricultural cooperative?

☐ No
 ☐ Yes. Is any of the debtor's property stored at the cooperative?
 

☐ No
 ☐ Yes
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No
 ☐ Yes. Book value \$ Valuation method Current value \$
36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No
 ☐ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No
 ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
 ☐ Yes. Fill in the information below.
- | General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture  |  |   |                                    |
|   | \$   |   | \$                                 |
| 40. Office fixtures   |  |   |                                    |
|   | \$   |   | \$                                 |
| 41. Office equipment, including all computer equipment and communication systems equipment and software   |  |   |                                    |
|   | \$   |   | \$                                 |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |  |   |                                    |
| 42.1  | \$   |   | \$                                 |
| 42.2  | \$   |   | \$                                 |
| 42.3  | \$   |   | \$                                 |
43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$
44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No
 ☐ Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No
 ☐ Yes



Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 None	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Computer Equipment	\$ 7,479,713.27	Book value	\$ 7,479,713.27
--------------------	-----------------	------------	-----------------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 7,479,713.27

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9:
Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10:
Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property Legal fees to start business.	\$ 179,117.60	Amortized	\$ 179,117.60
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 179,117.60

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☒ No
 ☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- ☐ No
 ☒ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☒ No
 ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
- Include all interests in executory contracts and unexpired leases not previously reported on this form.
 

☐ No. Go to Part 12.
 ☒ Yes. Fill in the information below.
- Current value of debtor's interest
71. Notes receivable
- Description (include name of obligor)  
 Inter-co loans (DSM Tech Enterprises, Filtech, Relay Services); DCENT loan & Genesis loan collateral
 

\$1,590,200.99

—

\$1,590,200.99

= →

\$ 0

Total face amount

doubtful or uncollectible amount
72. Tax refunds and unused net operating losses (NOLs)
- Description (for example, federal, state, local)  
 None
 

Tax year

\$

Tax year

\$

Tax year

\$
73. Interests in insurance policies or annuities
- None
 

\$
74. Causes of action against third parties (whether or not a lawsuit has been filed)
- None
 

\$

Nature of claim

Amount requested
 

\$
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- None
 

\$

Nature of claim

Amount requested
 

\$
76. Trusts, equitable or future interests in property
- None
 

\$
77. Other property of any kind not already listed Examples: Season tickets, country club membership
- None
 

\$

\$

\$
78. Total of Part 11.
- Add lines 71 through 77. Copy the total to line 90.
 

\$ 0
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
- ☒ No
 ☐ Yes

Part 12:
Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 15,118.46	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 2,948,544.35	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 7,479,713.27	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. →		\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 179,117.60	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 10,622,493.68	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 10,622,493.68

**Fill in this information to identify the case:**

Debtor name File Storage Partners, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (if known): 23-10877 (CTG)

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.1 Creditor's name**CoinList Lend LLC**Describe debtor's property that is subject to a lien**Collateral held against the Filecoin loans\$957,333.27\$ 239,333.32**Creditor's mailing address**c/o Harvard Business Services Inc.  
16192 Coastal Hwy, Lewes, DE 19958**Describe the lien****Creditor's email address, if known**charlie@coinlist.co**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Date debt was incurred** 03/01/2023**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.2 Creditor's name**DARMA Capital Master Fund**Describe debtor's property that is subject to a lien**Collateral held against the Filecoin loans\$ 85,162.56\$ 9,608.42**Creditor's mailing address**c/o Walkers Cayman Limited  
Cayman Corporate Centre  
27 Hospital Road, George Town, KY1-9008**Describe the lien****Creditor's email address, if known**smonte@darma.capital**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Date debt was incurred** 09/22/2022**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$2,046,139.88

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.3 Creditor's name</b> Genesis Global Capital LLC		<b>Describe debtor's property that is subject to a lien</b> Collateral held against the Filecoin loans		\$ 703,894.05	\$ 9,576.00
<b>Creditor's mailing address</b> 111 Town Square Place, Suite 1203 Jersey City, NJ 07310					
<b>Creditor's email address, if known</b> lending@genesiscap.co		<b>Describe the lien</b>			
<b>Date debt was incurred</b> 08/10/2021		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Last 4 digits of account number</b> _ _ _ _		<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).			
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____		<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____					

<b>2.4 Creditor's name</b> KB Silver Funding, LLC	<b>Describe debtor's property that is subject to a lien</b> All of the Debtor's personal property, fixtures,
<b>Creditor's mailing address</b>	\$ 200,000.00      \$ 7,479,713.27 investments, tort claims, chattel paper, accounts,
1030 SW 69 Ave.	intangible property, equipment, instruments, etc.
Pinecrest, Florida 33156	but excluding certain lent digital currency.
<b>Creditor's email address, if known</b> rshorten@silverminecapital.com	<b>Describe the lien</b>
<b>Date debt was incurred</b> 06/30/2023	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No	<b>As of the petition filing date, the claim is:</b> Check all that apply.
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	

Part 1:

Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5

Creditor's name

PalladiumX SPC Limited

Describe debtor's property that is subject to a lien

Collateral held against the Filcoin loans

\$ 99,750.00

\$ 99,750.00

Creditor's mailing address

Craigmuir Chambers, Road Town

Tortola, VG 1110, BVI

Describe the lien

Creditor's email address, if known

theo@palladiumx.finance

Is the creditor an insider or related party?

☒ No

☐ Yes

Date debt was incurred

01/16/2023

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

2.\_

Creditor's name

Describe debtor's property that is subject to a lien

\$

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No

☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☐ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

**Fill in this information to identify the case:**

Debtor File Storage Partners, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number 23-10877 (CTG)  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1</b> Priority creditor's name and mailing address State of Delaware Secretary of State Division of Corporations Franchise Tax P.O. Box 898, Wilmington, DE 19801 Date or dates debt was incurred 06/01/2023 Last 4 digits of account number Specify Code subsection of <b>PRIORITY</b> unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	As of the petition filing date, the claim is: \$ <u>507.50</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Franchise Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>507.50</u>

<b>2.2</b> Priority creditor's name and mailing address   Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of <b>PRIORITY</b> unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
--	---	----------

<b>2.3</b> Priority creditor's name and mailing address   Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of <b>PRIORITY</b> unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
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**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Baseline Growth Capital, LLC</u> <u>509 N Wilcox Street, Suite 107</u> <u>Castle Rock, CO 80104</u>  <b>Date or dates debt was incurred</b> <u>06/20/2022</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$ 2,652,614.71</b>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>DLTx LLC</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>05/19/2021</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, and Accrued Interest</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$ 2,218,636.88</b>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>DSM Tech Enterprises Inc.</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>07/31/2022</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, and Accrued Interest</u>  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes  <b>\$ 4,168,448.30</b>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>File Storage Ops 1 LLC</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>05/24/2021</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, FilCoin, and Accrued Interest</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$ 5,965,276.82</b>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>File Storage Ops 2 Ltd.</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>12/21/2021</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, FilCoin Collateral, and Accrued Interest</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$ 7,249,774.66</b>
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>File Storage Ops 3 LLC</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>12/17/2021</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, and Accrued Interest</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$ 2,278,767.29</b>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	<b>Nonpriority creditor's name and mailing address</b> <u>File Storage Ops 4 LLC</u>  <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>09/30/2021</u> <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> \$ <u>3,877,737.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input checked="" type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> <u>Computer Equipment, Management Fees, Opex, and Accrued Interest</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> <u>Recurring Revenue Generator LLC</u>  <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>  <b>Date or dates debt was incurred</b> <u>04/01/2022</u> <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> \$ <u>517,966.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Computer Equipment and Accrued Interest</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.	<b>Nonpriority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.	<b>Nonpriority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
3.	<b>Nonpriority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$ 507.50

5b. Total claims from Part 2 5b. + \$ 28,929,222.52

5c. Total of Parts 1 and 2 5c. \$ 28,929,730.02  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name File Storage Partners, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): 23-10877 (CTG) Chapter 11

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Management Services Agreement</u>	<u>DSM Tech Enterprises Inc.</u> <u>1357 Ashford Avenue, Pmb 373</u> <u>San Juan, PR 00907</u>
	State the term remaining	<u>Ongoing</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**Debtor name File Storage Partners, LLCUnited States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)Case number (If known): 23-10877 (CTG)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*2.1 DSM Tech Enterprises Inc. 1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G2.2 Afton Blockchain LLC 1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G2.3 Filtech SPV LLC 1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G2.4 Midwest Blockchain Inc. 1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G2.5 DSM Tech Enterprises UK Ltd. 1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G2.6 Long Term Data Provision Partners Ltd.1357 Ashford Avenue

Street

PMB 373San JuanPR00907

City

State

ZIP Code

KB Silver Funding, LLC☒ D  
☐ E/F  
☐ G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.7 <u>File Storage Ops 2 Ltd.</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 <u>File Storage Company 1 Inc.</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 <u>File Storage Partners, LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 <u>File Storage Token Provider LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 <u>File Storage Ops 1 LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 <u>File Storage Ops 3 LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 <u>File Storage Ops 4 LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 <u>File Storage Ops X LLC</u>	<u>1357 Ashford Avenue</u> Street <u>PMB 373</u> <u>San Juan</u> <u>PR</u> <u>00907</u> City State ZIP Code		<u>KB Silver Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

### Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor						Column 2: Creditor			
Name		Mailing address				Name		Check all schedules that apply:	
2.15	Relay Partners LLC	<div>1357 Ashford Avenue</div> <div>Street</div> <div>PMB 373</div> <div>San JuanPR00907</div> <div>CityStateZIP Code</div>				KB Silver Funding, LLC		<div><input checked="" type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.16	Relay Services LLC	<div>1357 Ashford Avenue</div> <div>Street</div> <div>PMB 373</div> <div>San JuanPR00907</div> <div>CityStateZIP Code</div>				KB Silver Funding, LLC		<div><input checked="" type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.17	DLTx LLC	<div>1357 Ashford Avenue</div> <div>Street</div> <div>PMB 373</div> <div>San JuanPR00907</div> <div>CityStateZIP Code</div>				KB Silver Funding, LLC		<div><input checked="" type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.__		<div></div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>						<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.__		<div></div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>						<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.__		<div></div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>						<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.__		<div></div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>						<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	
2.__		<div></div> <div>Street</div> <div></div> <div>CityStateZIP Code</div>						<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>	

**Fill in this information to identify the case and this filing:**

Debtor Name File Storage Partners, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (If known): 23-10877 (CTG)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

**12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2023  
MM / DD / YYYY

**X**

/s/ Timothy Furey

Signature of individual signing on behalf of debtor

Timothy Furey  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor